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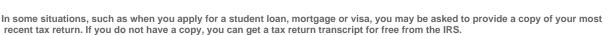
Help & Resources

for Tax Pros

#### e-file Topics

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# Tax Return Transcripts



#### Tax Return vs. Tax Account Transcript

A tax return transcript shows most line items from your tax return (Form 1040, 1040A or 1040EZ) as it was originally filed, including any accompanying forms and schedules. In most cases, your transcript includes all the information a lender or government agency needs. It does not show any changes you, your representative or we made after you filed. Ask your financial institution to be sure a return transcript will meet their requirements. The tax return transcript is generally available for the current and past three years.

We can also provide a tax account transcript. The tax account transcript, which is also free, shows basic data from your return, including marital status, type of return filed, adjusted gross income and taxable income. It also includes any adjustments you or we made after you filed your return. Like the tax return transcript, the tax account transcript is generally available for the current and past three years.

#### **Order Your Transcript**

You can now order your transcript(s) using our new online application allows you to view and print your transcript(s) immediately 100 you can fill out our new Short Form Request for Individual Tax Return Transcripts (form 4506T-EZ). This streamlined form will help you get your return information quickly 100 easily. If you or your business needs information from other IRS forms, such as Form 1009, you can use Form 4506-T, Request for Transcript of Tax Return 1000 easily. You can download these forms from the links on the right side of this page or order 1000 the prompts and select 3, then 1 to quickly complete your order. Once you get your transcript order form, complete it, sign it and send it to the address listed in the instructions. Either way, you can expect to get your transcript within 5 to 10 days from the time we receive your signed request.

# **Send Your Transcript to a Third Party**

You can also specify that you want your transcript sent to a third party, such as your accountant, a mortgage institution or a government agency. You must sign and date the <u>Form 4506-T</u> giving your consent for the disclosure to a third party. To protect your privacy, we need your signed request before we can release your transcript.

#### Order a Copy of Your Tax Return

If you need an exact copy of a previously filed and processed tax return and all attachments (including Form W-2), you should complete Form 4506 (PDF) \_, Request for Copy of Tax Return. Mail the form to the address in the instructions, along with a \$50.00 fee for each tax year requested. Make your check or money order payable to the &quotUnited States Treasury.&quot Copies are generally available for returns filed in the current and past six years. Copies of jointly filed tax returns may be requested by either spouse and only one signature is required. Allow 75 calendar days to receive your copies.

# **Tax Return Transcript**

# Tax Forms you may find useful

- Form 4506-T-EZ, Short Form Request for Individual Tax Return Transcript
- Form 4506-T, Request for <u>Transcript of Tax Return</u>
- Form 4506, Request for Copy of Tax Return

#### **Important Definitions**

A tax return transcript shows most line items from your tax return (Form 1040, 1040A or 1040EZ) as it was originally filed, including any accompanying forms and schedules. It does not reflect any changes you, your representative or the IRS made after the return was filed. In many cases, a return transcript will meet the requirements of lending institutions such as those offering mortgages and for applying for student loans.

A tax account transcript shows any later adjustments either you or the IRS made after you filed your return. This transcript shows basic data, including marital status, type of return filed, adjusted gross income and taxable income.

#### **Get Help**

- Use our <u>Order a Transcript</u> application
- Call 800-908-9946



SSN Provided: 000-00-0100
Tax Period Ending: Dec. 31, 2008

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: 000-00-0100 SPOUSE SSN: 000-00-0200 NAME(S) SHOWN ON RETURN: JOHN DOE & JANE DEE 300 ANYSTREET BLVD DALLAS, TX 77000-0000-000 ADDRESS:

FILING STATUS: FORM NUMBER: CYCLE POSTED: Married Filing Joint 1040 20091408 Feb.15, 2009 0.00 RECEIVED DATE: RECEIVED DATE:
REMITTANCE:
EXEMPTION NUMBER:
DEPEMBENT 1 NAME CTRL:
DEPEMBENT 1 SSN:
DEPEMBENT 2 SSN:
DEPEMBENT 2 SSN:
DEPEMBENT 3 NAME CTRL:
DEPEMBENT 3 NAME CTRL:
DEPEMBENT 4 NAME CTRL:
DEPEMBENT 4 NAME CTRL:
DEPEMBENT 4 NAME CTRL:
DEPEMBENT 4 SSN:
PEPPAREE SSN: ABGR 000-00-0300 ABGS 000-00-0400 000-00-0500

PREPARER SSN: PREPARER EIN

Income WAGES, SALARIES, TIPS, ETC: TAXABLE INTEREST INCOME: SCH B:

\$ 67,000.00 QUALIFIED DIVIDEND INCOME: SCH B:

QUALIFIED DIVIDENDS:

REFUNDS OF STATE/LOCAL TAXES:

ALTHONY RECEIVED:

BUSINESS INCOME OR LOSS (Schedule C):

BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:

CAPITAL GAINS OR LOSS: (Schedule D):

CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:

OTHER GA \$ 0.00 \$ 0.00

Page Last Reviewed or Updated: 10-Feb-2014

# Q Resolve an Issue

- Appealing a Tax Dispute
- Responding to a Notice
- Taxpayer Advocate Service
- Disaster Relief
- Civil Rights

## Learn About IRS

- Commissioner
- Organization
- ▶ Compliance & Enforcement
- ▶ Tax Stats, Facts & Figures
- ▶ IRS.gov Information
- Contact Your Local IRS
- Contact Us
- More ...

# Mork at IRS

- Careers
- Job Postings
- Equal Employment Opportunity
- Contracting Opportunities

## 

- Tax Fraud & Abuse
- Privacy Policy
- Reporting Phishing
- Identity Theft
- No FEAR Act
- Freedom of Information Act
- Accessibility
- BusinessUSA.gov

## Visit Other Sites

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- 한국어
- Русский
- TiếngViệt
- U.S. Treasury
- USA.gov
- Whitehouse.gov
- Treasury Inspector General for Tax Administration