APPENDIX

TRAINER WORTHAM

PORTFOLIO APPRAISAL
Heide Van Doren Betz
f1555
January 18, 2001 *

Quantity	Symbol	Security	Pct. Assets	Purchase Date	Unit Cost	Total Cost	Price	Market Value	Unrealized Gain/Loss	Pct. G/L	Unit Income	Annual Income	Curr. Yield
850	qcom	QUALCOMM INC.	4.9	03-08-00	108.84	96,869.53	73.06	63,023.62	-31,844.00	-32.9	0.000	0.00	0.0
1,500	q	QWEST COMMUNICATIONS	5.2	06-10-99	38.88	58,314.25	45.75	68,625.00	10,310.74	17.7	0.000	0.00	0.0
1,750	saxm	SAXMINA CORPORATION	6.4	06-10-99	18.68	32,683.44	48.75	85,312.50	52,629.06	161.0	0.000	0.00	0.0
425	sdl	SDL, INC.	7.1	12-28-00	162.03	68,862.23	220.25	93,606.25	24,743.97	35.9	0.000	0.00	0.0
725	sebl	SIEBEL SYSTEM INC.	4.2	12-05-00	81.67	59,221.85	77.00	55,825.00	-3,396.85	-5.7	0.000	0.00	0.0
1,675	sunw	SUN MICROSYSTEMS, INC.	4.4	03-08-00	46.44	77,785.01	24.87	58,415.62	-19,369.38	-24.9	0.000	0.00	0.0
1,350	wfc	WELLS FARGO & CO	4.9	07-13-00	42.77	57,736.13	68.44	65,390.62	7,654.49	13.3	0.800	1,188.00	1.8
Common Stock TOTAL			123.6			1,445,761.32		1,640,671.44	194,910.12	13.5		5,038.19	0.3
TOTAL			104.0			1,132,702.74		1,327,612.86	194,910.12	17.2		-13,620.10	-1.0

* called Bob Hite + expressed serious concern (felt panic) because I have a 1 million loan w/ 1st Rep. Portfolio now just covers loan w/ some to spare. He assured me it will go up soon.

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